



# Automate Your Investor Reporting Process

Timely and clear investor reporting is vital to maintaining your relationship with investors. With IntraLinks, private equity firms can dramatically reduce the time they spend creating investor-specific reports and provide investors with an easy and familiar way to access them. And it automates the process of generating investor-specific reports such as, capital calls, K-1 documents, statements and distribution notices.

IntraLinks facilitates the secure, compliant and auditable exchange of critical information, collaboration, and workflow management inside and outside the firm. As the industry standard for more than a decade, investors around the world rely on IntraLinks to efficiently access their investor reports. In fact, over 50,000 individuals at endowments, insurance companies and pension funds currently have an IntraLinks' user name and password, which they can use to access reports from your firm. Using IntraLinks also ensures that your reports are part of your investors' normal workflow and are available through a system they know how to use.

The IntraLinks solution includes FileSplit, which is designed specifically with the private equity community in mind. FileSplit automates the time-consuming task of splitting a single pdf document into many investor-specific reports. It enables firms to create and distribute hundreds of investor specific documents in minutes — a task that often takes hours using in-house resources or other vendors' products.

Further, FileSplit is a flexible solution that simplifies your reporting process whether you're using Microsoft Office or your back-end accounting system as the data source for your reporting information. And firms can verify that an investor has viewed time-sensitive documents such as capital calls to ensure that this critical process stays on schedule.

**IntraLinks reporting solutions enable private equity firms to distribute their reports more securely than email and more easily than overnight mail.**

	IntraLinks	Email, Overnight Mail
<b>Productivity</b>	Quickly post all reports for investors to view in one central location	Resource- and time-intensive process to create and distribute investor-specific reports
<b>Verification</b>	Confirms that documents have been viewed	Email systems cannot verify that an attachment, your capital call, has been opened.  Overnight mail includes receipt of document, but no assurance materials are viewed.
<b>Flexibility</b>	Easily find and repost reports after distributing	Time-consuming process to find documents and re-email or send overnight.
<b>Confidentiality</b>	Only intended recipient can access documents with password protection	Emails can be forwarded to unauthorized users or be undeliverable. No encryption to secure data.  Package often signed for by someone other than recipient.



IntraLinks provides a powerful solution to improve the security and speed of your investor reporting process.

### Document Locking & Protection

Manage and securely exchange sensitive information throughout the reporting process. Information in PDF and Microsoft Office files are encrypted and persistently password-protected as they are delivered, saved or viewed.

### Strict Access Control

Rigorous ID and password-protection protocols keep you in control of who has access, allowing permissioning down to the document level.

### Intelligence Reports

Powerful reporting features show you which investors have reviewed and how often; advanced reports provide comprehensive detail on activity across funds.



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## Security

Our top priority is to provide you with the highest level of security, compliance and auditability for the exchange of your information, avoiding possible risks and exposure to your business. Our solutions adhere to industry-mandated regulatory requirements, including SAS-70 Level II and ISO 9000 certifications. IntraLinks' comprehensive approach toward security extends across our entire solution, including the application, infrastructure and process.

## Affordability

Offering a true turnkey solution, we require no additional hardware or software, no expensive training programs and no new demands on your IT resources. With no upfront capital costs, our Software as a Service (SaaS) business model provides a budget-friendly, scalable cost structure that yields returns almost immediately and continues through the long term.

## Easy Implementation

With tens of thousands of implementations worldwide, we can get you up and running in minutes. Easy integration with your current software and internal systems ensures a seamless workflow. And as your business evolves, our solution enables you to easily add users, expand your uses and increase your volume of information to adapt to your ever-changing business needs.

## Cross-Organizational

Transforming the way organizations do business, we've created a way for you to collaborate on your mission-critical business projects with experts and colleagues regardless of their location, inside and outside the company firewall. Enabling you not only to do business more quickly, safely and efficiently but more profitably as well.

## Service

Delivering a technology solution to extremely demanding clients, such as those in financial, pharmaceutical, biotech and legal industries, requires a tremendous level of dedication and unwavering commitment to our customers' success. Offering a full-service approach, we'll set up and manage your solution so that your team can hit the ground running. And we provide global 24/7/365 live support in more than 140 different languages.

## Expertise

For more than a decade, we've been helping companies around the world exchange their critical information. With 750,000+ users across 90,000 organizations around the world, we offer solutions based on innovative best-of-breed technologies along with direct domain knowledge and best practices by industry to ensure you get the most value from your IntraLinks solution.

## Global

At your desk or on your Blackberry, our solution is available in multiple languages. And with thousands of customers worldwide using IntraLinks, you can be assured that we will manage your business globally. With personnel and offices in 16 countries on four continents and a growing list of leading enterprises around the world, IntraLinks offers international reach with customized support.

## The IntraLinks Advantage

IntraLinks® provides enterprise-class solutions, which facilitate the secure, compliant and auditable exchange of critical information, collaboration and workflow management inside and outside the enterprise. Our on-demand solutions help you organize, manage, share and track information, enabling you to accelerate your workflow, optimize your business processes and realize new profit potential.

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