



Intralinks for Bankruptcy and Restructuring

Navigating a bankruptcy or restructuring is a time-critical and complex process, especially in an environment of economic uncertainty. Preparation for any plan of reorganization, sale or liquidation requires multiple communications channels and a disclosure regimen that must satisfy the courts, trustees, creditors and other material parties.

Debtors filing for protective measures, as under the United States Bankruptcy Code, the European Union's Restructuring and Second Chance Directive, or the Bankruptcy Act in Singapore, are immediately involved in an environment governed by strict – and comprehensive – disclosure requirements.

The volume of critical information shared during the process and related financing and/or asset sales can be sizeable, and the management of that information and communications requires organization and focus. Hours spent on administrative details and tasks could be hours spent focusing on the restructuring and sale.

Intralinks facilitates the secure, compliant and auditable exchange of critical information, collaboration and workflow management, improving efficiency and control among all parties involved.

We can help you streamline procedures, creating a simplified and organized system for sharing information and enhancing communications, making the process smoother than ever before.

Section 363 Sales & Other Asset Sales, DIP (Debtor-in-Possession) Financing

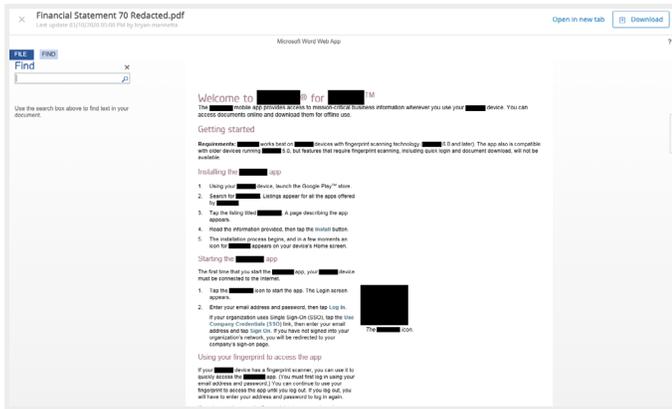
Intralinks allows all parties including debtors, lenders, creditors, advisors, accountants and legal counsel to collaborate inside and outside the firm. Manage the

disclosure process by easily organizing information in one centralized location and mitigate risk as you tightly control access to sensitive documents. Instantly upload your index to the Intralinks platform so you can expedite onboarding of bidding parties. Facilitate the due diligence process for divestitures and asset sales as you actively monitor and gauge counterparty activity, helping you target the right buyers, faster.

Reorganization

Reorganization plans require satisfying multiple stakeholders. Whether you are sharing information with creditors, potential investors or your restructuring team, make sure appropriate parties have access to the information they need, when they need it. Using Intralinks, getting key players up-to-speed on lease agreements, pension documents, restructuring models, financing information, court-required documents and other important records has never been faster or more organized. When it's time to market, effective engagement with creditors, trustees and the courts is essential, and Intralinks allows you to disclose information with authorized parties quickly and easily.

With Intralinks' products and capabilities you can stay ahead of the changing landscape in real-time, leaving less time for market factors to disrupt the process.



Integrated Redaction capability saves time by redacting documents directly in the VDR

Integrated Redaction – Intralinks' integrated redaction feature eliminates the need to redact and re-upload documents outside of the VDR, so you can search for and redact sensitive content in a single action, seamlessly.

Complete Audit History – A detailed and complete accurate record of who has seen what information and when enables you to maintain a fully auditable record of disclosure for legal and/or compliance purposes.

Q&A – Manage important collaboration with greater security and traceability than email with the Intralinks Q&A module.

Document Approval Workflow – Automate third-party approvals and auto-publish and permission to your virtual data room.

Data Room Insights – The Intralinks Data Room Insights Dashboard displays actionable activity metrics such as how and when users are engaging with your content and how often. You can even rank various user groups based on logins and documents viewed.

Mobile capabilities – Monitor deal activity on the go with the Intralinks mobile app. Sync information securely across all your mobile devices, so you can manage files and workflows wherever you go.

Now more than ever it's important to stay agile in the face of unpredictable market fluctuations. Fortunately, Intralinks ensures you can manage and securely exchange information throughout the deal, letting you focus on big picture items like your company strategy. With Intralinks you can rest easy knowing your sensitive information is secure, no matter what security risks arise.

Key Highlights



Move quickly and effectively

Set up a data room today without disclosing the corporate entity or signing a contract. Enable your team to start preparing from hour one.



Prep deals in advance

Hours previously spent on admin tasks of document organization, renaming and redaction are hours you can now spend focusing on executing restructuring plans or selling assets.



Control access to sensitive information

Allow teams to work collaboratively on spreadsheets but enabling you to rescind access even after they've been downloaded and edited.



Trust the global leader

\$34.7 trillion worth of transactions have been conducted on our platform.



Leverage Artificial Intelligence

Drive more productive due diligence with the new DealVision™ solution.



Receive offers sooner

Streamline communication for asset sales by reaching more parties in less time and tracking interest with Intralinks' Deal Marketing solution.