



# DealCentre™ for Financial Services

## Security you can bank on.

Banks, insurance companies, fintechs, hedge funds, PE firms, asset managers, brokerages and more have transformed the finance industry in their relentless quest to move at the speed of digital.

Throughout, security and trust has always remained a cornerstone within Financial Services. SS&C Intralinks understands the importance of balancing robust innovation without ever sacrificing trust. Our diverse suite of solutions is wrapped in the highest level of data security and privacy available today, allowing financial services professionals to engage and pursue transactions with complete confidence at every step.

### Capitalize on unmatched technology and deal expertise.

For over 26 years, our solutions have facilitated the successful completion of financial transactions of all sizes.

Manage your entire deal lifecycle with DealCentre, our purpose-built, end-to-end deal platform, and revolutionize your next financial services deal with:

Complete pipeline visibility to streamline workflows and save time

Integrated, AI-powered redaction to protect sensitive data

Access to self-launch Deal Prep to kickoff deals faster

Industry-leading data security for regulatory compliance

Award-winning Global Services Team with finserv expertise

Dynamic mobile app to keep your deal moving – anytime, anywhere

## Credit your financial acumen.

Financial services transactions come in many forms. Our solutions span a wide variety of use cases to help speed your deal to completion, including:

- **M&A** – Conduct rigorous due diligence that's specifically tailored to the demanding needs of financial services firms, while always remaining in full compliance with industry regulations and data protection laws.
- **Divestitures** – Seamlessly share IP, contracts and other key documents with potential buyers, while securely facilitating the transfer of asset ownership.
- **Asset Management** – Leverage DealCentre to store and share sensitive financial and legal documents related to specific investments, including memos, financial statements and contractual agreements.
- **Legal and Regulatory Compliance** – Harness complete audit reports of all activities in **VDRPro™** to comply with regulatory requirements, mitigate any risk of data leaks and ensure all stakeholders have access to the most up-to-date compliance information.
- **Debt Financing** – With secure document sharing, investor marketing capabilities, and regulatory risk and compliance reporting, DealCentre addresses all types of bond issuance and debt financing activities including asset-backed securities (ABS), collateralized loan obligations (CLOs), insurance-linked securities (ILS), direct lending and private debt.



USD 13.54 billion

### First Horizon

First Horizon Corporation used Intralinks in its sale to Toronto-Dominion Bank of Canada (TD) for a total USD 13.54 billion.



USD 15.3 billion

### XL Group

XL Group, a U.S.-listed Bermuda-based global property & casualty commercial lines insurer and reinsurer, used Intralinks for its acquisition by AXA for USD 15.3 billion.



USD 3.3 billion

### Fortress Investment Group

Fortress Investment Group, a listed U.S.-based private equity and investment management firm, used Intralinks for its acquisition by SoftBank Group for USD 3.3 billion.

## Trust you can take to the bank.

- **Industry-leading security** with ISO 27701 certification for data privacy. Named a 2023 Top 10 Data Privacy Solution Provider by a prominent GRC global research firm.
- Advanced **Information Rights Management (IRM)** to easily share or UNshare® a document in a single click.
- **Bulk AI Redaction** and powerful Q&A, fully integrated within the DealCentre platform to simplify every step of your deal.
- A global **Dedicated Services Group** available 24/7/365 with experience successfully completing a variety of finserv deals.
- 93% of surveyed dealmakers said there is no other VDR provider their organization trusts more than Intralinks to keep deal data safe.\*
- Backed by parent company SS&C, a USD five billion revenue company with 30+ years of success in financial services and healthcare technology.

\*Results from third-party survey

Reach out to our Sales team to discuss your next financial services project today.

Contact us at [intralinks.com/contact/sales](https://intralinks.com/contact/sales)