



# Intralinks LoanStream™

An end-to-end solution that brings together syndicators, lenders, agents and participants in the loan ecosystem.

Syndicators, lenders, agents and other participants involved in loan syndication face a complex and often high-risk process with multiple platforms, stakeholders, documents and inefficiencies.

Intralinks has supported the full range of lending transactions for more than 26 years. Our solutions for loan syndication dramatically improve the experience by optimizing resources, enhancing collaboration, improving deal management and reducing regulatory risk.

LoanStream is our new, purpose-built platform that offers an intuitive user interface, customized workflows, innovative and unique functionalities and increased efficiencies.

## SUPPORTED TRANSACTION TYPES

- Syndicated loans
- Club loans
- Direct lending/private credit
- Commercial real estate
- Asset-based lending
- Secondary loan sales
- Non-performing loan sales
- Commercial and industrial loan sales
- Debt private placements
- ... and more

### ORIGINATORS & SYNDICATORS

- Sell loans based on specific lender parameters
- Distribute diligence materials, NDAs and legal documents
- Sell to a targeted group or broad lender base
- Manage a tiered diligence process
- Monitor lender activity and gauge interest in real-time
- Facilitate post-close reporting and agency

### INSTITUTIONAL LENDERS

- Access loan listings from originators and syndicators
- Discover opportunities based on specific parameters and goals
- Request access to the loans of interest to view sensitive information
- Perform due diligence and review financials, operating details and credit agreement
- Commit to purchase the loan
- Close, monitor and relist

### AGENTS

- Manage lender access to information
- Monitor lender activity in real time
- Streamline post-close reporting and document distribution
- Automated processes with integrated tickler system
- White-label capabilities
- Customized workflows and back-office integrations

Trust our brand, service and the security we consistently deliver.

## 857K

firms in 147 countries and 76 industries

including all of the major banks and many of the Fortune 1000 trust Intralinks

## 4M+

professionals

use Intralinks for capital markets transactions and regulatory compliance

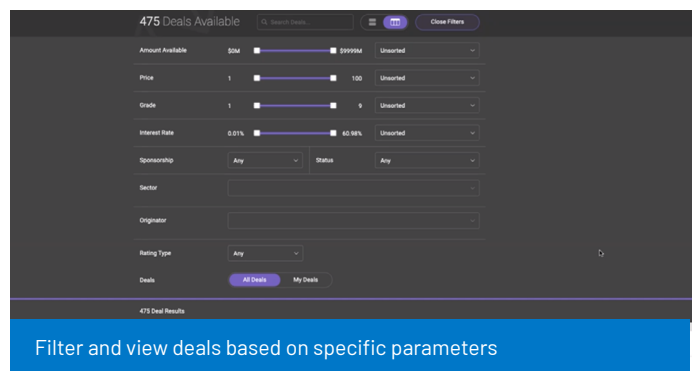
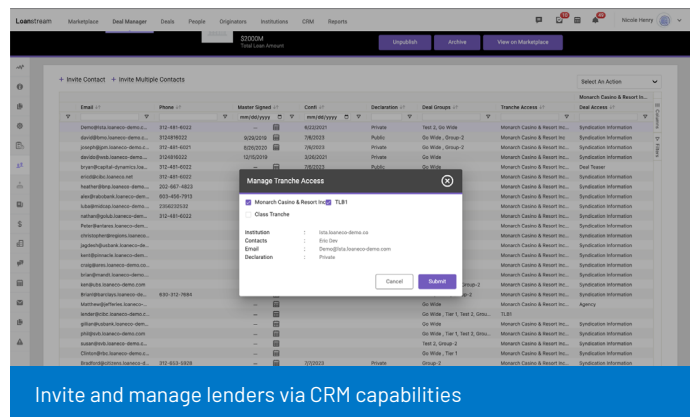
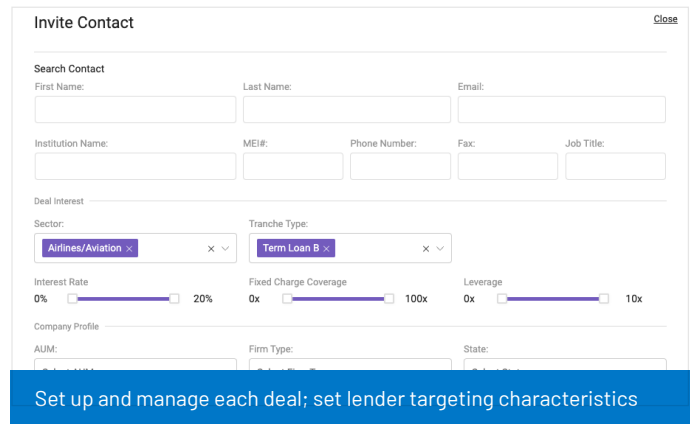
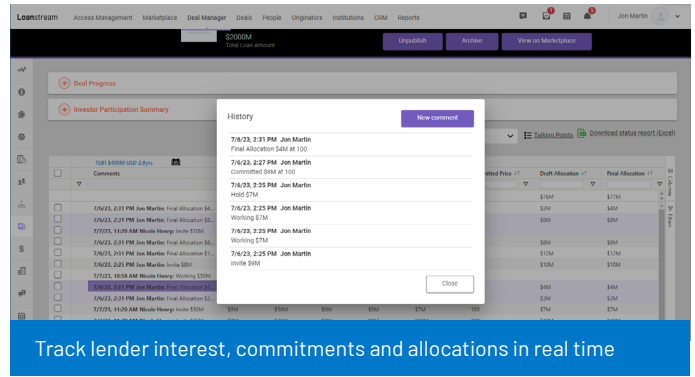
## USD 35 trillion+

worth of sensitive, high-value transactions were facilitated by Intralinks in the last 26+ years

Intralinks, the pioneer in secure file sharing for M&A, banking, capital markets and strategic financing, offers a comprehensive solution to address every stage of the loan lifecycle, secure all documents and information that flow throughout the entire process, and deliver valuable insights and reporting for stakeholders to improve decision-making and deal closing.

## LoanStream features and benefits

- Marketplace
- Book building
- Trade processing
- eSign workflows
- Agency services
- Secure data rooms
- Messaging and communication
- Automated ticklers
- RSVP tracking
- Audit trails
- Analytics
- Open APIs
- Salesforce plugin
- Lender targeting
- Intuitive workflows
- Lender portal
- ...and more



Contact us for more information at [intralinks.com/contact](https://intralinks.com/contact).