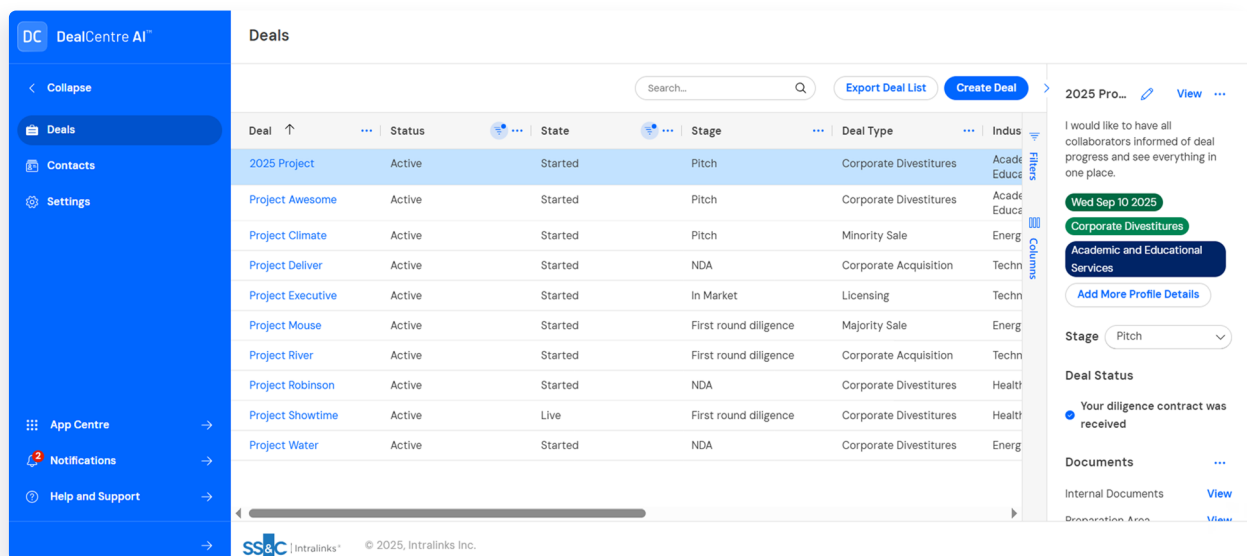


DealCentre AI™

Intelligent Deals. Powered by AI.

Artificial intelligence (AI) is already reshaping processes across industries — and dealmaking is no exception. For nearly a decade, SS&C Intralinks has been investing in AI to reimagine how deals are done. That vision comes to life in DealCentre AI, the purpose-built, AI-powered platform that simplifies every phase of the deal lifecycle, from origination to close. By automating tedious tasks, solving complex problems and revealing unique insights, DealCentre AI accelerates and streamlines your entire deal process.



Single platform experience

View individual or multiple deals within a single, unified platform



Real-time collaboration

Enable sharing of crucial information between deal team members



AI-powered workflows

Accelerate deal timelines to enhance potential of deal success

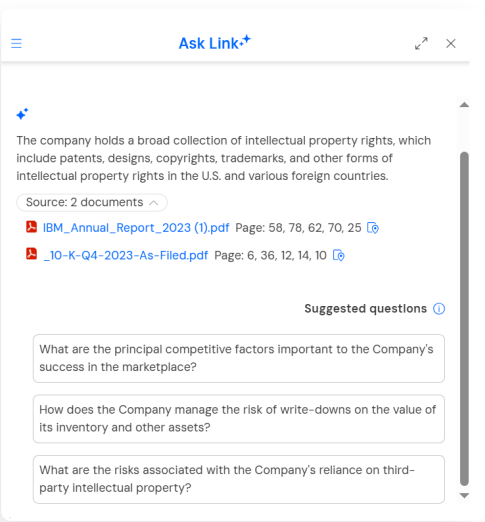


Cross-deal analytics

Harness past deal data for greater insights

Dealmaking, redefined.

With DealCentre AI, you'll spend less time working in silos and more time collaborating — harnessing an array of innovative features to manage your pipeline more efficiently and pitch new deals with greater confidence.



DealCentre AI is powered by **Link**, our proprietary AI assistant that quickly surfaces valuable information to speed workflows and reveal deep insights. The best part? The more deals you run on the DealCentre AI platform, the smarter and more insightful it becomes.

Have specific questions? **Ask Link** helps you instantly locate information across thousands of documents.

DealCentre AI features and benefits	
Launch deals faster with self-launch Deal Prep	✓
Seamlessly navigate highest priority questions to buyers during Q&A	✓
AI-powered Q&A review with Link to identify duplicative inquiries	✓
Execute seamless buyer outreach	✓
Perform in-app conversion to PDF	✓
Quickly identify password-protected and/or damaged docs	✓
Leverage Link to validate documents during Deal Prep	✓
Easily auto-create folder structures from a spreadsheet	✓
Retain control of downloaded documents at every phase	✓
Maintain document and folder consistency with Smart Indexing	✓
Easily manage permissions with View As for buyers and sellers	✓
Schedule reports with the ability to create customizable dashboards	✓
Seamlessly upload files with Secure Document link	✓
Track the status of document collection in real time	✓
Mobile app for iOS to provide flexibility on-the-go	✓

DealCentre AI is powered by **Link**, our proprietary AI assistant that quickly surfaces valuable information to speed workflows and reveal deep insights.

One platform. Every stage. Total control.

DealCentre AI includes four primary modules – **Preparation, Marketing, Diligence** and **Management** – designed to help you efficiently manage every phase of your deal, from start to finish.

Preparation

Marketing

Diligence

Management



Preparation Module

Getting organized prior to kickoff is essential to every successful transaction. With the advanced planning tools built into **Preparation in DealCentre AI**, you'll always be well-positioned to move to diligence whenever you're ready.

The screenshot shows a 'Create Document Request' modal window. It includes a close button (X) in the top right corner. The text inside states: 'When a document request is created, assignees will receive an email with the request, and may upload files directly through the request.' Below this is the 'Upload Location' field, which is set to 'All Folders / Sales and Marketing' with a link icon. The 'Description' field contains the text 'Need all marketing documents for this project' and a note: 'This description will be visible to any assignees visiting this request link.' The 'Reviewers (optional)' section has a dropdown menu with the text 'Select one or more reviewers' and a note: 'If no reviewers are selected, all Deal Team members will receive alerts when documents are received.' The 'Assignees (optional)' section has a text input field with the placeholder 'Enter one or more email addresses to grant access to this request link.' and a checked checkbox with the text 'Email this request to all assignees. This can be sent at a later time.' The 'Due Date' field is set to '08/15/2025' and the 'Priority (optional)' dropdown is set to 'No Priority'. At the bottom right are 'Cancel' and 'Create Request' buttons.

TAKE CONTROL

Self-launch Deal Prep in minutes – getting started has never been easier

MANAGE DOCUMENT ACCESS

Intuitive permission controls ensure the right users have access to the right documents – always

SIMPLIFY DOCUMENT COLLECTION

Save time with secure, personalized upload links to make collecting client documents a breeze

PINPOINT CRITICAL DATA

Ask Link, our AI-powered dealmaking assistant, finds the information you need – fast



Marketing Module

Manually sending and tracking deal marketing documents is time-consuming and error-prone, making it difficult to gauge buyer interest.

Marketing in DealCentre AI streamlines the process with advanced tools to organize, distribute and track teasers, NDAs and CIMs. Use the Marketing module to surface and engage your most promising buyers — faster.

AUTOMATE BUYER OUTREACH

Optimize and track activities across all outreach phases to quickly identify high-potential buyers

STREAMLINE DOCUMENT TRACKING

Collaborate effortlessly with your deal team by adding notes and tracking outreach dates directly in the platform

APPLY BUILT-IN SECURITY

Bulk-apply watermarks and password-protection to sensitive documents with ease

GAIN PROSPECT INSIGHTS

Track buyer activity to uncover insights into your most engaged prospects



Diligence Module

Due diligence is the make-or-break phase in any transaction. **Diligence in DealCentre AI** transforms the process by streamlining deal team collaboration, accelerating critical workflows and uncovering insights through analysis of historical deal activity.

ACCELERATE TIMELINES

Speed up the diligence process with a seamless, single platform experience

MAXIMIZE RESOURCES

Enhance document discovery using Link, our proprietary AI assistant

REMOVE FRICTION

Work more efficiently with integrated workspaces and intuitive controls

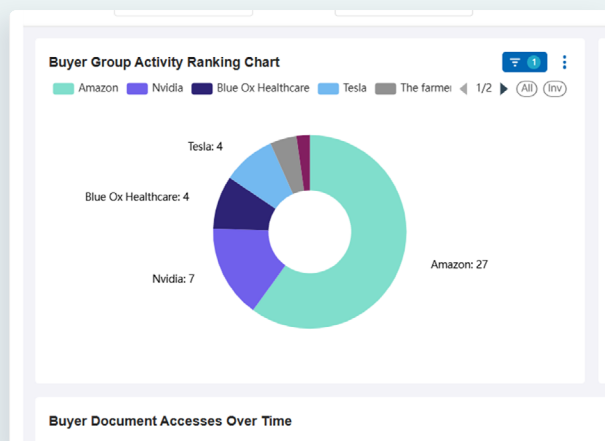
GAIN AN ADVANTAGE

Leverage insights from past deal activity to inform future diligence efforts



Management Module

Whether you're actively working on a deal or preparing your pitch, maintaining deal momentum is critical to deal success. With the centralized control features of **Management in DealCentre AI**, you can oversee every phase of your transactions and drive progress toward closing.



GET A SINGLE VIEW

Track your entire deal pipeline — from ideation to close — in one centralized view

SEE WHAT MATTERS

Customize dashboards to spotlight the data you need, with sortable and exportable views

PINPOINT OPPORTUNITIES

Quickly identify and remove roadblocks to keep your deals on track

TAKE CONTROL

Use self-service tools to create new deals or replicate past ones to save time

Elevate to intelligent dealmaking



Increased efficiency

Accelerate due diligence to boost higher close rates



Greater accuracy

Quickly pinpoint and minimize errors while reducing manual work



Deeper insights

Make smarter, more informed decisions at every phase of your deal

//

Deal Prep has made the process a lot smoother for us and a lot more seamless ... That's big, like a can of WD-40 on our process.

//

Dustin Dawson, VP, Mazzone & Associates

Go forward

Ready to get started? To learn more about DealCentre AI, contact your Intralinks sales representative or visit intralinks.com/contact