

# Auto Document Download

## SS&C IntraLinks Secure Document Exchange



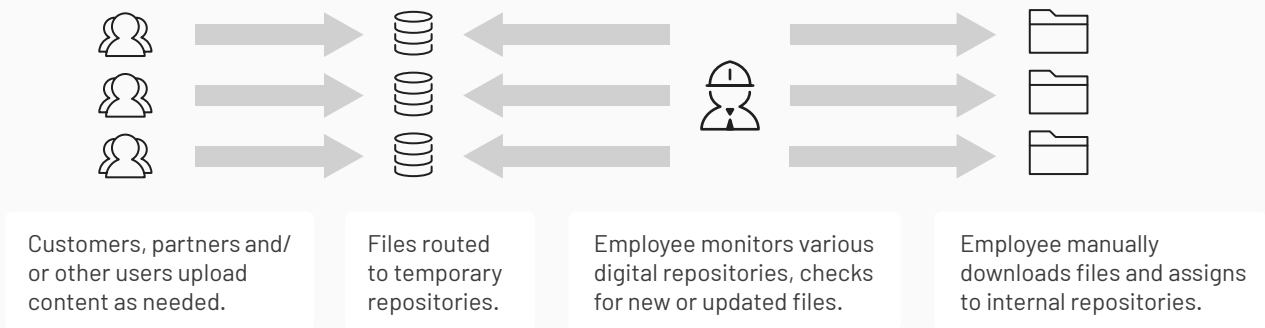
Many types of organizations—banks, investment managers, consultants, advisors, law firms and more—receive, evaluate and manage massive volumes of documents daily for a variety of purposes: loan applications, deal documents, investment reports, client on/offboarding, know-your-customer (KYC) compliance to name a few. The information involved is usually highly confidential, containing materially non-public information (MNPI) and customers' personally identifiable information (PII). It is too dangerous to rely on manual and/or paper-based systems to handle large volumes of these sensitive files – whether incoming or outgoing – that put

processes, projects, reputations, sensitive information and more, at risk.

**Intralinks' secure file sharing platform and virtual data rooms (VDRs) can be configured to automatically download/upload documents to solve for error-prone practices and manage information risk.** Our consultants can design and implement a solution to systematically and securely retrieve files and transfer to VDRs or other digital repositories based on your organizational parameters.

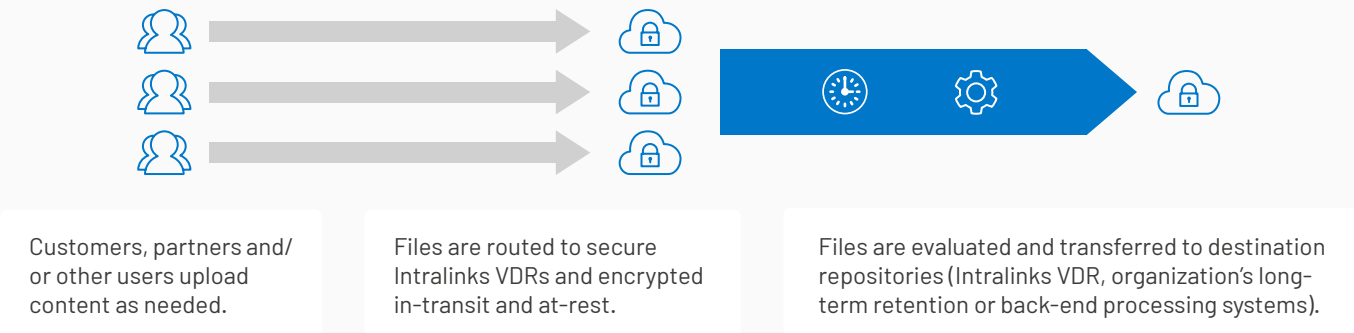
### Without Intralinks

The process may depend on manual download/upload, categorization and assignment to internal repositories, which can be prone to error, delays and security issues.



### With Intralinks

Documents are uploaded/downloaded automatically based on schedule, metadata and other factors specified by your organization. The entire process and all Intralinks VDRs and document repositories are backed by advanced encryption and multiple layers of security. Additionally, Intralinks is ISO 27701 certified which means we meet the highest standards of data privacy and security. In our 25+ year history we have facilitated the largest and most complex strategic transactions involving MNPI and PII.



## PROBLEM



Manual monitoring of multiple document repositories and changes to documents.



Errors and data loss from manual examination of files and updates, as well as manual transfer and categorization of thousands of documents.

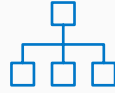


High cost of resources and inefficiencies.



Risk of non-compliance with data privacy laws.

## INTRALINKS BENEFIT



Automated monitoring of repositories and document updates; immediate and efficient download/upload and assignment to appropriate locations.



Automation via metadata and auto-categorization, as well as data encryption, mitigate the risk of data loss.



Full digitization of process dramatically reduces costs and enhances user/customer experience.



Advanced encryption, audit trails and reporting ensure compliance with data privacy laws and regulations.

## About Intralinks

Intralinks is the pioneer of secure file sharing and virtual data room (VDR) technology. Our solutions have facilitated strategic initiatives such as mergers and acquisitions, capital raising and investor reporting. More than USD 34 trillion worth of financial transactions Intralinks have been securely and efficiently executed on the Intralinks platform.

### Bank-grade security

We incorporate multiple layers of protection at the data center, employee, product and individual file/document levels. Rely on two-factor authentication, SSO, DDoS protection and more.

### Independently verified and certified

More than 450 independent, client-led security audits and penetration tests of our data centers have been conducted since 2014. Numerous certifications are available to support regulatory and risk assessments.

For more on our products offering, visit [intralinks.com/products](https://intralinks.com/products)

### Trusted partner and brand

Our 24+ year history means that we have long-staying relationships with all the major banks who trust our brands, service and the security we consistently deliver.

### Financial and operational security

Intralinks is backed by parent company SS&C, a USD 6 billion revenue company with a 30+ year history in fintech.

Contact us for more information [intralinks.com/contact/sales](https://intralinks.com/contact/sales)