

SS&C Intralinks for Secure Document Exchange

Securely share, collaborate and manage your business content... wherever you work.

Remote working is the new normal across all industries and types of businesses. Ensure employees, external partners, advisors and other collaborators can share content efficiently and keep data secure even across firewalls, multiple networks, VPNs and geographies.

Intralinks decades-long legacy in leading virtual data room (VDR) technology means we have a long history of facilitating and ensuring data security for some of the

most complex, high-value financial transactions. We're also well versed in the issues and processes that face compliance, risk, legal and operational professionals who support those transactions.

Our technology supports a broad range of scenarios that share common challenges and can gain from a similar set of benefits by working with Intralinks.

Challenge	Intralinks Benefits
 Disparate/remote employees, teams, collaborators	 Secure document sharing and collaboration with support for small to large groups of users (up to 25K users)
 High-risk, high-value information to share/collect (e.g., MNPI and PII)	 Protect sensitive information with integrated redaction capabilities
 High cost and manual processes	 Electronic delivery dramatically reduces costs and enhances user/customer experience
 Time-sensitive, with internal and/or external deadlines	 Real-time electronic document delivery supports high volumes (up to 11GB each file)
 High volume of transactions / thousands of concurrent activities with no transparency	 Granular audit trails and compliance reporting to document integrity and defensibility of the entire process
 Underserved by (or no access to) IT team	 Fast deployment with minimal-to-no IT required

Secure Document Exchange: Key Features

Flexible workspaces

Manage complex, document-centric processes involving numerous remote collaborators. Workspaces can accommodate up to 25,000 users and support workflow, metadata, search and content indexing.

Instant user permission setup

Dynamically set permissions at the file/folder/workspace level. Specify if users can add, edit and/or view content.

Task notifications and metadata-driven workflows

Create workflows to control document distribution, submission, approvals and review. Facilitate smooth collaboration using trigger notifications and alerts.

Compliance and reporting

Maintain compliance with regulators and provide required transparency. Full audit trails and archiving include user activity, document access logs, reports, version histories, and all files in the workspace.

Mobile access

Get instant access to information and collaborate with partners on-the-go using the Intralinks Mobile App.

Security

Rely on multiple layers of security, industry certifications and documentation for compliance, regulatory and risk assessments. Our platform features MFA, SSO, DDoS protection, encryption at-rest and in-transit. Watermarking, information rights management (IRM) and redaction further protect content.

Intralinks Professional Services

Intralinks engineers are at the ready to work with clients for discovery, design, customization, integration and support. They can incorporate dashboards to enhance reporting and productivity and artificial intelligence to work through massive amounts of documentation.

Examples of Business Use Cases/Scenarios

- Small business lending
- Subpoena/witness summons response
- Business insurance
- Third-party vendor risk management
- Financial crime reporting
- Video surveillance

The screenshot displays the Intralinks Project Sunrise V interface. The top navigation bar includes a hamburger menu, the project name "Project Sunrise V", and a "Support & Feedback" link. Below this, a secondary navigation bar lists "DOCUMENTS", "PERMISSIONS", "USERS AND GROUPS", "REPORTS", and "Q&A". A "Settings" gear icon is also present. The main content area features a left sidebar with a folder tree, including "All Folders", "1.0 Corporate Organization", "2.0 Drag and Drop New Content", "3.0 Finance", "4.0 Tax", "5.0 Legal", "6.0 Board Notes", "7.0 Presentation Documents", and "8.0 HR". The main panel shows a table titled "All Folders" with columns for "#", "TITLE", "TYPE", "ADDED BY", "ADDED ON", and "MODIFIED ON". The table lists folders 1.0 through 8.0, each with a unique title, type (Folder), creator, and timestamps. A "Filter" search bar and a "Manage Columns" button are located at the top right of the table.

#	TITLE	TYPE	ADDED BY	ADDED ON	MODIFIED ON
	This Folder has no index nu...	Folder	Paul McLean	05/11/2018 03:...	06/20/2018 12:...
1.0	Corporate Organization	Folder	Paul McLean	11/24/2016 06:...	08/09/2018 07:...
2.0	Drag and Drop New Conten...	Folder	Paul McLean	01/22/2018 09:...	08/06/2018 05:...
3.0	Finance	Folder	Paul McLean	11/24/2016 06:...	08/07/2018 03:...
4.0	Tax	Folder	Steyn Afman	04/06/2018 03:...	08/02/2018 04:...
5.0	Legal	Folder	Scott Matheson	12/12/2017 06:...	08/09/2018 05:...
6.0	Board Notes	Folder	Russell Bradley	10/13/2017 09:...	04/24/2018 04:...
7.0	Presentation Documents	Folder	Paul McLean	11/24/2016 06:...	07/05/2018 01:...
8.0	HR	Folder	Paul McLean	11/24/2016 06:...	07/25/2018 09:...

Don't let decentralized working hamper your team's productivity. Intralinks can help.

Contact us for more information at intralinks.com/contact