

Intralinks Banking & Securities

Introducing the New VDRPro™ for the Financing Deal Lifecycle

The pioneering virtual data room (VDR) for the financing deal lifecycle is now better than ever. With state-of-the-art features and performance upgrades, capital markets professionals can work even more productively to reach investors faster and get deals done.

Enhance remote collaboration

Remote working is necessary across all industries and types of businesses. Intralinks makes it even easier and more dynamic for deal teams to keep transactions moving as efficiently as possible, with:

Zoom integration:

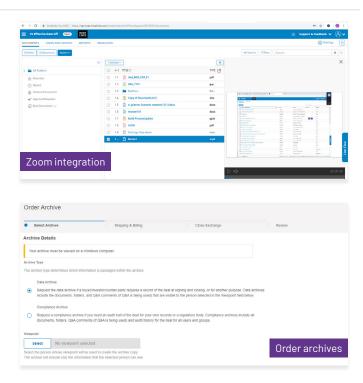
Easily upload Zoom recordings to the VDR - investor presentations, site visits, due diligence reviews, Q&A sessions and more.

Video play:

Play videos immediately within the VDR; remove the burden of downloading large video files for offline viewing.

Better archives:

Order VDR archives on physical media or opt for cloud-based for convenient, long-term, on-demand access to files, folders and compliance reporting. Easily populate a new VDR using the archive for secondary loan sales and/or servicing.



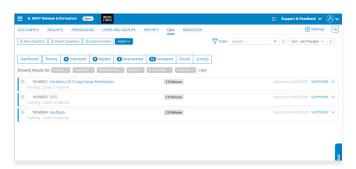
Streamline communication

Back-and-forth communication among stakeholders during a transaction is extremely tedious. Rating agencies and investors will have hundreds of questions about deal terms, due diligence documents, financial projections and more. The deal team then needs to provide several answers to multiple askers.

Intralinks 0&A centralizes and streamlines the whole question-and-answer process:

- · Fewer emails
- Eliminate version control issues
- · Access a full archive any time
- Investors can pose one or more questions to the deal team
- Upload list of questions or ask directly in a document in the VDR

- · Assign questions to team members
- Upload answers via Excel® document
- Export the entire Q&A as needed



Control data sharing

Keep the deal moving without compromising sensitive information. Intralinks VDRPro™ now features:

Redaction:

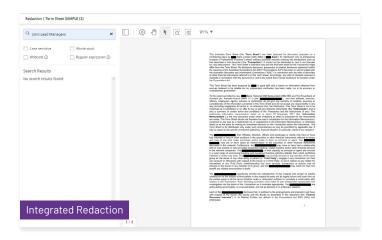
 Block sensitive information from view while allowing access to the rest of the document. Simply search for and redact PII and MNPI while in the VDR; no need to download files and manage redaction separately. Easily revert to the original document if necessary.

Workflow:

 Organize and automate the approval process for publishing documents to the VDR. Simply select approvers and documents; email notifications will then prompt approvers for action, documents will then be published, and participants will be alerted as appropriate.

Prevent download:

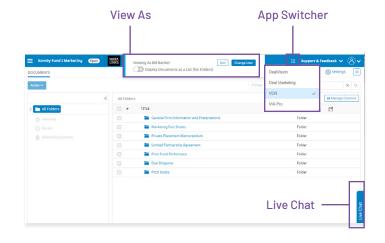
 When documents need to be view-only, regardless of the user's access type, our enhanced document viewer ensures those files are never downloaded from the VDR.



Improve productivity

VDRPro™ is faster, better and more intuitive than ever, with:

- Modern user interface: Intuitive navigation, look-and-feel; easily drag-and-drop files and folders
- View as: Preview and confirm what users can see and access
- Multi-doc access report: Determine who has accessed a selected set of documents
- Customer theming: Easily implement custom branding of the VDR, login page and alerts
- Accessibility: Visually impaired have ability to navigate VDR
- App switcher: Easily switch between different Intralinks applications
- Live chat: Reach out and chat with Intralinks representatives in real time, in multiple languages



Work smarter and better at every step of the financing deal lifecycle.

Contact us for more information intralinks.com/contact/sales